

# Acceptance form for FundedByMe Crowdfunding Sweden Aktiebolag (publ) public tender offer to shareholders of Pepins Group AB (publ)

The completed form is sent using the attached reply envelope or to:

Aktieinvest FK AB

BOX 7415

103 91 Stockholm

E-mail: [emittentservice@aktieinvest.se](mailto:emittentservice@aktieinvest.se)

The acceptance form must be received by Aktieinvest no later than 15:00 CET on October 27, 2021

**Acceptance period:** October 6 – October 27, 2021

**Statement of settlement:** Expected to begin around November 8, 2021

**Compensation per share:** 2.43 A shares in FundedByMe Crowdfunding Sweden Aktiebolag (publ) ("FundedByMe") for every share in Pepins Group AB ("Pepins"). The number of shares shall be rounded down to the nearest integer (whole number), a cash compensation for rounding down will be paid out.\*

**Summary of conditions:** FundedByMe offers the shareholders of Pepins the opportunity to transfer their shares in Pepins to FundedByMe in accordance with the terms of the offer document published on October 5, 2021. There is no brokerage fee.

The undersigned hereby accepts the offer under the terms of the offer document and transfers to FundedByMe the following shares in Pepins, which are registered in the following securities account:

Number of shares:

VP-account: 0 0 0

\* The settlement amount is paid to the bank account that is connected to the shareholder's VP-account.

**NOTE! If the shares is held in a depository at a bank/administrator, the acceptance notification shall be made in accordance with instructions from the administrator.**

Once Aktieinvest FK AB has received and recorded a correctly completed acceptance form, the shares that are accepted will be transferred to a newly opened VP-account in the shareholder's name (a blocked VP-account). In connection with this, Euroclear will send a notification showing the number of shares in Pepins that have been withdrawn from the original VP-account and a notification showing the number of shares that have been entered in the blocked VP-account.

By signing this acceptance/authority, I/we confirm that I/we have received and accept the information below, including that I/we are not affected by the restrictions that are stated on the following pages:

- Aktieinvest FK AB are given permission to, on my/our behalf, transfer the number of shares in Pepins as stated above and execute the transfer by signing the subscription list regarding the tender offer in FundedByMe in accordance with the terms of the offer.
- If a legal entity, attach a copy of the registration certificate to substantiate the authorised signatory, as well as an attested copy of the signatory's identification document.
- If the shares in Pepins are pledged as security, the acceptance form must be signed by both the shareholder and the pledgee.
- The acceptance form must be received by Aktieinvest no later than 15:00 CET on October 27, 2021.
- Aktieinvest is entitled to reduce the number of transferred Pepins shares in acceptance if the stated number of shares exceeds the number registered in the VP-account.
- By accepting the offer and signing this acceptance form, I/we confirm that I/we have read and understood the content of the offer document.
- Incomplete or incorrectly completed acceptance forms may be rejected.
- No customer relationship exists between Aktieinvest FK AB and the subscriber in respect of this acceptance.
- Personal data submitted or otherwise recorded in connection with this acceptance is processed in accordance with the General Data Protection Regulation (EU 2016/679) for the purpose of fulfilling the commission undertaken by Aktieinvest FK AB for this issue. Personal data may be shared with other personal data controllers. The data may also be processed and used in connection with future mailings of offer documents for other companies that Aktieinvest FK AB or the issuer works with. For more information about processing, see [www.aktieinvest.se/aktieinvestdataskyddspolicy](http://www.aktieinvest.se/aktieinvestdataskyddspolicy).
- For complete terms and conditions, refer to the offer document available via [www.aktieinvest.se](http://www.aktieinvest.se) and [www.fundedbyme.com](http://www.fundedbyme.com).

## Name and personal information

Name/Company name

Personal ID no./Corporate reg. no.

Mail delivery address

Postcode

Postal town

E-mail address:

Telephone:

In the case of citizenship other than Swedish, please state National ID (NID)<sup>1</sup>:

<sup>1</sup>Information about NID can be found at [www.aktieinvest.se/nid](http://www.aktieinvest.se/nid)

Legal Entity Identifier<sup>2</sup> (juridical persons):

<sup>2</sup>Information about LEI can be found at [www.aktieinvest.se/lei](http://www.aktieinvest.se/lei)

Signature

Place and date

## Information about the pledgee (if applicable)

Name/Company name

Personal ID no./Corporate reg. no.

Mail delivery address

Postcode

Postal town

E-mail address:

Telephone:

Signature

Place and date

## **Important information**

In accordance with the conditions that are stated in the offer document, the offer is not made to and is not sent to persons whose participation necessitates that further offer documentation would need to be created or registered or any other action taken beyond what is required according to Swedish legislation and regulations. The offer document, this registration form and other documentation relating to the offer will not be distributed and must not be posted or in any other way distributed or sent to or within any country where this would require any such further action to be taken or where it might contravene the legislation or regulations of that country. FundedByMe will not permit or approve any such distribution. If anyone should seek to accept the offer by having directly or indirectly contravened these restrictions, the acceptance may be disregarded.

The offer is not made, either directly or indirectly, by post or any other means of communication (including fax, e-mail, telex, telephone and internet) in or to USA, Australia, Hong Kong, Japan, New Zealand, South Africa, Switzerland, Singapore, Canada and the offer cannot be accepted in any way or with any such means of communication in or from these countries, unless permitted by any exemption. Consequently, the offer document, this acceptance form or any other documentation relating to the offer will not be sent or in any other way provided in or to the above countries and may not be distributed in any similar manner. FundedByMe will not provide any remuneration under the offer to the above mentioned countries unless permitted by any exception. The offer document is not sent, and may not be sent, to shareholders with registered addresses in the above named countries and banks, stockbrokers and other institutions holding administrator-registered shares for persons in these countries may not forward the offer document or any other documents relating to the offer to such persons.

Notwithstanding the above, FundedByMe reserves the right to allow the offer to be accepted by persons who are not resident in Sweden if FundedByMe, of its own free choice, deems that the transaction in question can be carried out in accordance with the applicable legislation and regulations. Sending the offer to persons not domiciled in Sweden may be affected by legislation and regulations in the jurisdiction in question. Persons who are not domiciled in Sweden must familiarise themselves with and comply with any restrictions applied in their jurisdictions.