

Acceptance form for Giant Sweden Bidco AB's public takeover offer to shareholders of BYGGFAKTA GROUP Nordic HoldCo AB (publ)

The completed form is sent to:
Aktieinvest FK AB
BOX 7785
SE-103 96 Stockholm, Sweden
or by E-mail to: emittentservice@aktieinvest.se

The acceptance form must be received by Aktieinvest no later than 17:00 CEST on May 3rd 2024.

Acceptance period: January 26th – April 18th 2024 (Extended until May 3rd 2024)
Settlement: Expected to begin around May 16th 2024
Price per share: SEK 52
Summary of conditions: Giant Sweden Bidco AB (“**Giant BidCo**”) offers the shareholders in BYGGFAKTA GROUP Nordic HoldCo AB (publ) (“**Byggfakta**”) to tender their shares in Byggfakta to Giant BidCo for SEK 52 in cash per share (the “**Offer**”) in accordance with the terms and conditions set out in the offer press release published on 5 January 2024 and the offer document published on 25 January 2024 (together with any supplements to the offer document, the “**Offer Document**”). No commission will be charged by Giant BidCo in respect of the settlement of the shares in Byggfakta tendered to Giant BidCo under the Offer.

The undersigned hereby accepts the Offer under the terms and conditions set out in the Offer Document and transfers to Giant BidCo the following shares in Byggfakta, which are registered in the following VP-account:

Number of shares:

VP-account: 0 0 0

NOTE! If the shares are held in a depository at a bank/nominee, the acceptance notification shall be made in accordance with instructions from the bank/nominee.

After Aktieinvest FK AB has received and registered a duly completed acceptance form, the shares that are accepted will be transferred to a newly opened blocked VP-account in the name of the shareholder. In connection therewith, Euroclear Sweden AB will send a statement showing the number of shares in Byggfakta that have been withdrawn from the original VP-account and a statement showing the number of shares that have been entered into the blocked VP-account.

The settlement amount is paid to the bank account that is connected to the shareholder's VP-account or, for shareholders who do not have a yield account, settlement will be made by a money order.

By signing this acceptance form/power of attorney, I/we confirm that I/we have received and accept the information below, including that I/we are not affected by the restrictions that are stated in the Offer Document:

- If a legal entity, attach a copy of the registration certificate to substantiate the authorised signatory, as well as an attested copy of the signatory's identification document.
- If the shares in Byggfakta are pledged as security, the acceptance form must be signed by both the shareholder and the pledgee.
- The acceptance form must be received by Aktieinvest no later than 17:00 CEST on May 3rd 2024.
- Aktieinvest is entitled to reduce the number of transferred Byggfakta shares in this acceptance form if the stated number of shares exceeds the number registered in the VP-account.
- By accepting the Offer and signing this acceptance form, I/we confirm that I/we have read and understood the content of the Offer Document.
- Incomplete or incorrectly completed acceptance forms may be rejected.
- No customer relationship exists between Aktieinvest FK AB and the subscriber in respect of this acceptance form.
- Settlement is notified by distribution of contract notes. The contract note will be sent by e-mail if an e-mail address is stated below. If the e-mail address is not stated below or is incorrect, the contract note will be sent by mail.
- Personal data submitted or otherwise recorded in connection with this acceptance is processed in accordance with the General Data Protection Regulation (EU 2016/679) for the purpose of fulfilling the commission undertaken by Aktieinvest FK AB for the Offer. Personal data may be shared with other personal data controllers. For more information about data processing, see www.aktieinvest.se/aktieinvestdataskyddspolicy.
- For complete terms and conditions and information about the Offer please refer to the Offer Document available via www.aktieinvest.se/emission/byggfakta2024/ and www.giant-bidco.com.

Name and personal information

Name/Company name

Personal ID no./Corporate reg. no.

Mail delivery address

Postcode Postal town

E-mail address:

Telephone:

In the case of citizenship other than Swedish, please state National ID (NID)¹:

Legal Entity Identifier² (juridical persons):

Signature **Place and date**

Information about the pledgee (if applicable)

Name/Company name

Personal ID no./Corporate reg. no.

Mail delivery address

Postcode Postal town

E-mail address:

Telephone:

Signature **Place and date**

¹ Information about NID can be found at www.aktieinvest.se/nid.
² Information about LEI can be found at www.aktieinvest.se/lei.

IMPORTANT INFORMATION

The Offer is not being made to (and acceptance forms will not be accepted from or on behalf of) persons domiciled in Australia, Canada, Hong Kong, Japan, New Zealand, South Africa, or whose participation in the Offer requires that additional offer documents are prepared or registrations effected or that any other measures are taken in addition to those required under Swedish law (including Nasdaq Stockholm's Takeover Rules), unless an exemption applies.

This acceptance form and any other documentation related to the Offer (including copies of such documentation) must not be mailed or otherwise distributed, forwarded or sent in or into any jurisdiction (including, without limitation, Australia, Canada, Hong Kong, Japan, New Zealand or South Africa) in which the distribution of this acceptance form or the Offer would require any additional measures to be taken or would be in conflict with any law or regulation in any such jurisdiction. Persons who receive this acceptance form (including, without limitation, banks, brokers, dealers, nominees, trustees and custodians) and are subject to the laws or regulations of any such jurisdiction will need to inform themselves about, and observe, any applicable restrictions and requirements. Any failure to do so may constitute a violation of the securities laws or regulations of any such jurisdiction. To the extent permitted by applicable law, Giant BidCo and the members of the bidder consortium disclaim any responsibility or liability for any violations of any such restrictions, and Giant BidCo reserves the right to disregard any acceptance forms whose submission constitutes a direct or indirect violation of any of these restrictions.

The Offer, the information and documents contained in this acceptance form are not being made and have not been approved by an authorised person for the purposes of section 21 of the UK Financial Services and Markets Act 2000 (the "FSMA"). Accordingly, the information and documents contained in this acceptance form and any other documentation related to the Offer are not being distributed to, and must not be passed on to, the general public in the United Kingdom, unless an exemption applies. The communication of the information and documents contained in this acceptance form is exempt from the restriction on financial promotions under section 21 of the FSMA on the basis that it is a communication by or on behalf of a body corporate which relates to a transaction to acquire day to day control of the affairs of a body corporate; or to acquire 50 per cent or more of the voting shares in a body corporate, within article 62 of the UK Financial Service and Markets Act 2000 (Financial Promotion) Order 2005.

Special notice to shareholders in the United States

The Offer described in this acceptance form is made for the issued and outstanding shares of Byggfakta, a company incorporated under Swedish law, and is subject to Swedish disclosure and procedural requirements, which may be different from those of the United States. The Offer is made in the United States pursuant to Section 14(e) of the U.S. Securities Exchange Act of 1934, as amended (the "U.S. Exchange Act") and Regulation 14E thereunder, subject to the exemption provided by Rule 14d-1(c) under the Exchange Act for a Tier I tender offer (the "Tier I Exemption"), and otherwise in compliance with the disclosure and procedural requirements of Swedish law, including with respect to withdrawal rights, the Offer timetable, notices of extensions, announcements of results, settlement procedures (including with respect to the time when payment of the consideration is rendered) and waivers of conditions, which may be different from requirements or customary practices in relation to U.S. domestic tender offers. Holders of the shares of Byggfakta domiciled in the United States (the "U.S. Holders") are encouraged to consult with their own advisors regarding the Offer.

Byggfakta's financial statements and all financial information included herein, or any other documents relating to the Offer, have been or will be prepared in accordance with Swedish generally accepted accounting principles and may not be comparable to the financial statements or financial information of companies in the United States or other companies whose financial statements are prepared in accordance with U.S. generally accepted accounting principles. The Offer is made to the U.S. Holders on the same terms and conditions as those made to all other shareholders of Byggfakta to whom an offer is made. Any information documents, including the offer document, are being disseminated to U.S. Holders on a basis comparable to the method pursuant to which such documents are provided to Byggfakta's other shareholders.

The Offer, which is subject to Swedish law, is being made to the U.S. Holders in accordance with the applicable U.S. securities laws, and applicable exemptions thereunder, in particular the Tier I exemption. To the extent the Offer is subject to U.S. securities laws, those laws only apply to U.S. Holders and thus will not give rise to claims on the part of any other person. The U.S. Holders should consider that the Offer Price will be paid in SEK and that no adjustment will be made based on any changes in the exchange rate.

It may be difficult for Byggfakta's shareholders to enforce their rights and any claims they may have arising under the U.S. federal or state securities laws in connection with the Offer, since Byggfakta and Giant BidCo are located in countries other than the United States, and some or all of their officers and directors may be residents of countries other than the United States. Byggfakta's shareholders may not be able to sue Byggfakta or Giant BidCo or their respective officers or directors in a non-U.S. court for violations of U.S. securities laws. Further, it may be difficult to compel Byggfakta or Giant BidCo and/or their respective affiliates to subject themselves to the jurisdiction or judgment of a U.S. court.

To the extent permissible under applicable law or regulations, Giant BidCo and its affiliates or its brokers and its brokers' affiliates (acting as agents for Giant BidCo or its affiliates, as applicable) may from time to time and during the pendency of the Offer, and other than pursuant to the Offer, directly or indirectly purchase or arrange to purchase shares of Byggfakta outside the United States, or any securities that are convertible into, exchangeable for or exercisable for such shares. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices, and information about such purchases will be disclosed by means of a press release or other means reasonably calculated to inform U.S. Holders of such information. In addition, the financial advisors to Giant BidCo may also engage in ordinary course trading activities in securities of Byggfakta, which may include purchases or arrangements to purchase such securities as long as such purchases or arrangements are in compliance with the applicable law. Any information about such purchases will be announced in Swedish and in a non-binding English translation available to the U.S. Holders through relevant electronic media if, and to the extent, such announcement is required under applicable Swedish or U.S. law, rules or regulations.

The receipt of cash pursuant to the Offer by a U.S. Holder may be a taxable transaction for U.S. federal income tax purposes and under applicable U.S. state and local, as well as foreign and other, tax laws. Each shareholder is urged to consult an independent professional adviser regarding the tax consequences of accepting the Offer. Neither Giant BidCo nor any of its affiliates and their respective directors, officers, employees or agents or any other person acting on their behalf in connection with the Offer shall be responsible for any tax effects or liabilities resulting from acceptance of this Offer.

NEITHER THE U.S. SECURITIES AND EXCHANGE COMMISSION NOR ANY U.S. STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED THE OFFER, PASSED ANY COMMENTS UPON THE MERITS OR FAIRNESS OF THE OFFER, PASSED ANY COMMENT UPON THE ADEQUACY OR COMPLETENESS OF ANY DOCUMENTATION RELATED TO THE OFFER OR PASSED ANY COMMENT ON WHETHER THE CONTENT IN SUCH DOCUMENTATION ARE CORRECT OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENCE IN THE UNITED STATES.